



Enroll online **MarylandDC.com**

457(b)

401(k)



# EZ enrollment

## PERSONAL INFORMATION

(please print and *provide information*—even if you're not yet ready to join an MSRP Plan.)

Name \_\_\_\_\_ ☐ Male ☐ Female Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Email \_\_\_\_\_

Hire Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security Number \_\_\_\_\_

## SIGN ME UP!

☐ I want to enroll in the MSRP Program and begin contributing:

\$25 ☐ \$50 ☐ \$75 ☐ \$100 ☐ \$\_\_\_\_\_ per pay period

I have a rollover.

☐ Send me more information about **Nationwide ProAccount®**, a professionally-managed account service available for an additional fee.

☐ **Paperless Delivery** I consent to receive statements, confirmations, terms, agreements and other information provided in connection with my retirement plan electronically.

☐ *I acknowledge that I will receive a full Memorandum of Understanding in the mail. I will be enrolled into the 457(b) plan unless I am currently 55 or older, in which case I will be enrolled in the 401(k) plan. My payroll deduction will be invested in the T. Rowe Price Retirement Trust closest to the year in which I turn age 65.*

Pre-tax contribution per pay	Amount from your take-home pay
\$25	\$17.31
\$50	\$34.63
\$75	\$51.94
\$100	\$ 69.25

Potential impact on take-home pay calculations, above, are based on federal tax rate of 25% and 5.75% state tax rate. These are approximate based on current salary, marital status, and W-2 tax deduction assumptions.

Signature \_\_\_\_\_ Today's Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Beneficiary \_\_\_\_\_ Relationship \_\_\_\_\_ / \_\_\_\_\_ %

*Please be sure to provide your Social Security Number, signature, and date.*

T. Rowe Price Collective Investment Trusts: Target Maturity trusts are designed to provide diversification and asset allocation across several types of investments and asset classes, primarily by investing in underlying funds. Therefore, in addition to the expenses of the trusts, an investor is indirectly paying a proportionate share of the applicable fees and expenses of the underlying funds.

Target Maturity trusts are designed for people who plan to withdraw funds during or near a specific year. These trusts use a strategy that reallocates equity exposure to a higher percentage of fixed investments over time. Like other funds, target date trusts are subject to market risk and loss. Loss of principal can occur at any time, including before, at or after the target date. There is no guarantee that target date trusts will provide enough income for retirement at any time,

including before, at or after the target date. There is no guarantee that target date trusts will provide enough income for retirement or that asset allocation, diversification or any investment strategy will assure a profit or avoid losses.

CIT's available in 457(b), 401(k), and 401(a). Not available in 403(b).

Please fill in the information below and fax this form to: (410) 697-5572 or mail to: Nationwide, 11350 McCormick Rd, Exec Plaza 1, Ste 400, Hunt Valley MD 21031

Number of pay periods per year \_\_\_\_\_ Agency Code: \_\_\_\_\_ Work Address: \_\_\_\_\_

Payroll Type (circle answer): Regular University Contractual Other Payroll Center Name (circle answer): \_\_\_\_\_ Central University Other



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457(b)

Roth 457(b)

401(k)

Roth 401(k)

403(b)

# eSign

Use this side of the form for **ProAccount** and **Roth** enrollments only.  
**You don't need to fill in both sides of this form.**

Today's Date \_\_\_\_\_

## SIGN ME UP!

My Email \_\_\_\_\_

☐ Email me Docusign to enroll in Nationwide ProAccount® in a (*circle one*) **457(b)** **401(k)** **403(b)** **Roth 457(b)** **Roth 401(k)**

☐ Email me Docusign to enroll in a (*circle one*) **Roth 457(b)** **Roth 401(k)**

I want to begin contributing \$\_\_\_\_\_ per pay period

☐ Check this box to contribute the maximum allowable contribution

I have a rollover.

## PERSONAL INFORMATION

Name \_\_\_\_\_ ☐ Male ☐ Female Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Hire Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Social Security Number \_\_\_\_\_

Beneficiary \_\_\_\_\_ Relationship \_\_\_\_\_ %

**By completing this form, you are requesting to receive the enrollment forms via email and or eSign.**

Investment advice for Nationwide ProAccount is provided to plan participants by Nationwide Investment Advisors, LLC (NIA), a SEC-registered investment advisory. NIA has retained Wilshire Associates as the Independent Financial Expert for Nationwide ProAccount. Wilshire Associates is not an affiliate of NIA or Nationwide.

Investing involves market risk, including possible loss of principal. While Team MSRP cannot offer investment, tax or legal advice, we can help you understand the risks you may face and strategies that may help you deal with them. Not investing for retirement—or not investing enough—involves risk too. Talk with a Team MSRP Member about your options through MSRP.

Nationwide is the administrative service provider for MSRP. Nationwide Investment Services Corporation (member, FINRA), an affiliate of Nationwide, provides educational and enrollment services on behalf of MSRP. Financial & Realty Services, LLC may provide education and marketing support services on behalf of Nationwide. Its Retirement Consultants are registered representatives of Nationwide Investment Services Corporation, member FINRA.